

Everfund Fee Schedule

Initial fee:

An initial enrollment fee of \$250.00 (non-refundable) is charged to establish an account.

Monthly fee:

A monthly administrative fee will be charged to each sub-trust account. Currently, this fee is 10% of the required monthly deposit (determined by Medicaid). The minimum fee is \$30.00 monthly and cannot exceed \$250.00, regardless of the surplus deposit amount.

There are two payments options available:

- Monthly- This will be deducted from the monthly deposit.
- Yearly- This will be a lump- sum for the yearly fees due on the anniversary date of account establishment. This option includes a 10% reduction.

Annual Renewal fee:

\$100. This will be charged on the anniversary date of the accounts established

Other fees:

Stop Payment	\$25.00
Returned NSF Check	\$12.00
Direct Debit Rejection	\$53.00
Copy of Canceled Check	\$10.00
Same-day Processing	\$25.00
Overnight Mailing	\$25.00

Please Note:

- Fees may be deducted from your surplus deposit, you do not need to add additional funds above your surplus to cover the fees.
- Trust fees are deducted before the beneficiaries' requested disbursements.